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Attachment A
to EIC-A-99

ECONOMIC INTELLIGENCE COMMITTEE

MEMORANDUM FOR: EIC Representatives of the USIB Agencies

SUBJECT: Subcommittee on Requirements of the EIC

1. The annual progress report of the Subcommittee on Requirements of the EIC, August 1962, recommended that: (a) the Subcommittee on Requirements be abolished and (b) the present Standing Group on the



2. It is the considered opinion of the Executive Secretary of the Subcommittee on Requirements that these recommendations are still valid.

3. During the past five years efforts have been made to give life and purpose to the Subcommittee on Requirements. Meetings have been held specifically for the purposes of reviewing existing collection guidance programs and for eliciting new problems for Subcommittee consideration. There has been a singular lack of problems presented by Subcommittee members for discussion because, in their opinion, existing programs have been operating effectively and there have been no new problems of such magnitude and complexity as to require formal consideration by an inter-agency body. The "coming of age" of the intelligence community over the past several years, with an evolving activity of informal bilateral and multilateral contact and liaison between officers and units within the community, has produced generally an effective system for discussion and solution of mutual problems as they arise. Major priority economic intelligence collection problems, which at one time might have fallen within the purview of the Subcommittee, now are the responsibility of various other coordinating mechanisms (e.g., Committee on Exploitation of Foreign Language Publications, Committee on Overhead Reconnaissance, Critical Collection Problems Committee, Guided Missile and Astronautics Intelligence Committee, etc.), some of which were established by or concurred in by the Subcommittee.

GROUP 1
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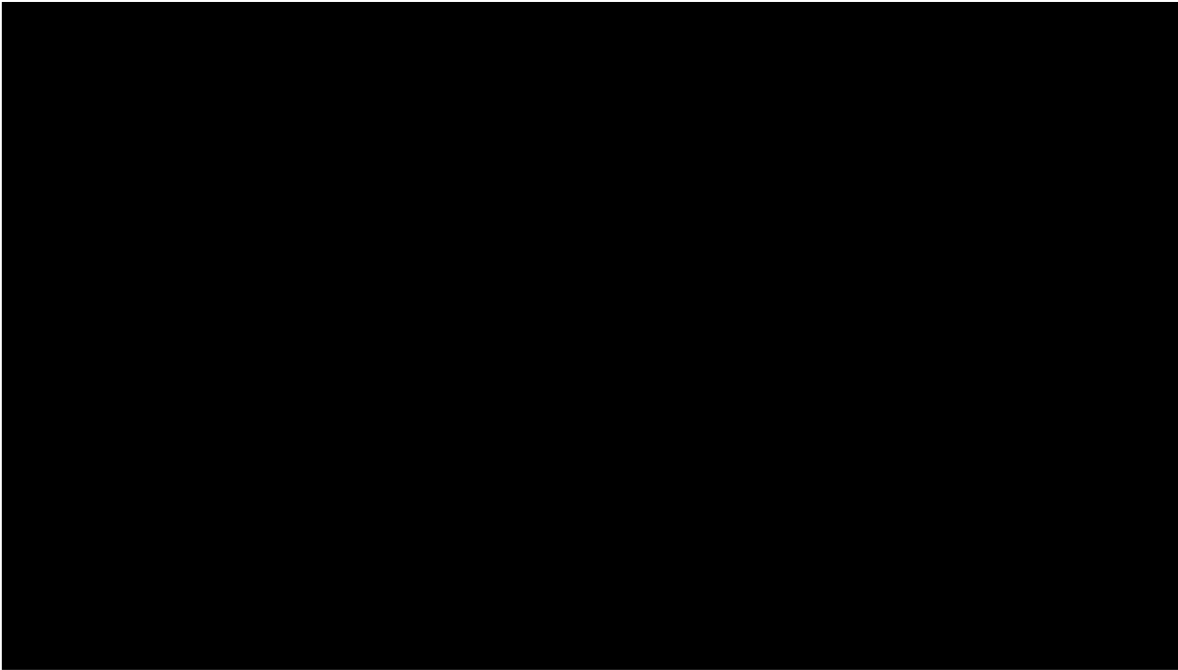
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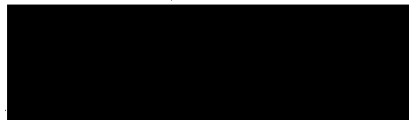
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12. Members are requested to be prepared to discuss and act upon this proposal.



Executive Secretary

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9 May 1963

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Attachment B
to EIC-A-99

ECONOMIC INTELLIGENCE COMMITTEE

MEMORANDUM FOR: EIC Representatives of the USIB Agencies

SUBJECT: EIC R16 Series, A Summary of the International Trade and Transport of Communist China

1. The annual summary report on the International Trade and Transport of Communist China for 1962 is under preparation by the Subcommittees on International Trade and Finance and on Transportation. The outline follows the same pattern as previous reports in this series. It is anticipated that the draft report will be reviewed by the two responsible subcommittees during late May and will be submitted to the EIC for review and approval during mid-June.

2. CIA/ORR has requested the EIC to consider a proposal that the transportation section of this report be discontinued in 1964. The following factors pertain to this request.

25X1X7 The forerunner to the R 16 series of reports was the EIC R 1 series which was undertaken originally in the transportation field to establish [REDACTED] estimates (agreed, if possible) as to (1) the magnitude of Communist China's seaborne international traffic, (2) its composition - particularly any strategic items, and (25X1X7 (3) Communist China's economic vulnerability to interruption of seaborne traffic. The last issuance of this series, EIC R1 S6, was 25X1X7 [REDACTED] intelligence report prepared in 1957 [REDACTED] 25X1X7 [REDACTED]

25X1X7 By 1957, the R 1 series had achieved the objectives responsible for its initiation, namely, the resolution of major [REDACTED] 25X1X7 [REDACTED] differences in methodologies and estimates of China's trade and transport. However, the EIC decided in 1958 to continue production of a summary version and initiated the R 16 series.

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Since the inception of the R 16 series only ORR and ONI have accepted responsibility for the preparation of the transportation section. The section has been approved by the Subcommittee on Transportation prior to its submission to the EIC, but the role of the members of the Subcommittee other than those from ORR and ONI has been passive. ONI has provided valuable contributions to the project but the bulk of the work of preparing and reviewing the transportation section has fallen on ORR.

In preparing its required contribution to the annual NIE on Communist China, ORR makes a thorough review of the subject matter currently covered in the EIC R 16 papers.

3. CIA/ORR believes that since China transport estimates are no longer a matter of controversy, and since the subject is thoroughly reviewed in the preparation of the annual NIE on Communist China, that the preparation and coordination of the transport section of the R 16 papers involves an expenditure of man-hours out of proportion to the value of the product. It is therefore recommended that the transport section of the series be discontinued following completion of R16 S4 which is currently in production.

4. CIA/ORR proposes that the title of the R 16 series be modified to reflect the elimination of the transport section. The new title would read A Summary of the International Trade of Communist China. ORR also recommends that the trade study be given a due date of September beginning next year. The reason for this is that the Soviet foreign trade statistics, the primary source of data on Communist China's foreign trade, are not available in time to be utilized under the present June deadline.

5. Members are requested to be prepared to discuss this proposal so that a recommendation can be presented to the USIB for approval.

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Executive Secretary

9 May 1963

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Attachment C
to EIC-A-99

ECONOMIC INTELLIGENCE COMMITTEE

MEMORANDUM FOR: EIC Representatives of the USIB Agencies

SUBJECT: Guidance to Working Group on Sino-Soviet Bloc
Economic Activities in Underdeveloped Areas,
Suggested at Meeting of EIC on 12 February 1963

Since the inception of the EIC R-14 series on Sino-Soviet Bloc Economic Activities in Underdeveloped Areas, there has been a proliferation of underdeveloped countries which have attained independent status and which have been the objects of Bloc penetration. In the interest of reducing the size of R-14, the following guidelines for selection and content of country sections are suggested.

I. Prior to assigning country sections to Department of State analysts, it is suggested that representatives from RSB, Department of State and ORR/I/PO of CIA meet and determine the underdeveloped countries in which significant Bloc activities have taken place during the period in review and for which country reviews are deemed desirable.

II. After selection of the countries to be reviewed, it is urged that responsible State analysts be apprised of the guidance suggested below. These guidelines do not apply equally for all countries and it is assumed that each analyst will determine the extent of application. Furthermore, the guidelines are concerned only with the economic and military aspects of the EIC terms of reference. They do not imply elimination or reduction of reporting on other relevant elements of Bloc relations with underdeveloped countries. It is expected that State Department analysts will determine what political activities are pertinent and warrant coverage. Country reviews should be balanced as between Bloc economic and political activities and their length should be roughly in proportion to the significance of the country and activities discussed.

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Attachment C
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A. Economic Relations

1. Discuss significant developments in economic relations between the Bloc and the country under discussion; any details which reflect new techniques and methods, e.g., commodity agreements to raise local currency or a shift in sectoral distribution of Bloc economic aid;
2. Review highlights of activity related to implementation of major projects; report of difficulties encountered and steps taken to eliminate bottlenecks;
3. Estimate the number of Bloc economic technicians engaged in project and non-project activities; cite some examples of activities on major projects or employment in key positions;
4. Estimate numbers of academic and technical students who left for study in Bloc countries during the period under review, as well as the (aggregate) number of those currently engaged in such study; discuss significant developments in this field;
5. Discuss developments in trade between the Bloc and the subject country, indicating level of trade and percent this represents of the country's total trade; any significant developments concerning trade promotion; trade in commodities of special significance.

B. Military Agreements

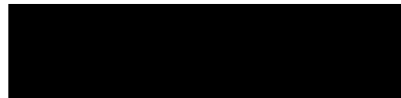
1. Discuss developments concerning military assistance agreements; size of agreements, deliveries, etc.;
2. Estimate the number of military technicians present in the subject country and discuss their functions and responsibilities;
3. Estimate number of military trainees who left for the Bloc during the period and the number of those who are currently engaged in such study.


Executive Secretary, EIC Working Group
on Sino-Soviet Bloc Economic Activities

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Members are requested to come prepared to discuss the adequacy of this guidance.



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Executive Secretary

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Attachment D
to EIC-A-99

ECONOMIC INTELLIGENCE COMMITTEE

MEMORANDUM FOR: EIC Representatives of the USIB Agencies

**SUBJECT: EIC Survey Listing of Internal and External
Economic Research Projects**

1. The last survey issued was EIC-S-37, Survey Listing of Internal and External Economic Research Projects on the Sino-Soviet Bloc and on Selected Non-Bloc Areas, June 1962.
2. Admittedly, this survey duplicates in large measure other listings, particularly the quarterly and annual inventories of Government-Sponsored Research on Foreign Areas compiled by the Bureau of Intelligence Research of the Department of State, and the Intelligence Publications Index compiled by CIA's Office of Central Reference. With the staff of the EIC Secretariat now pared to a minimum it is necessary to ascertain whether this duplication is justified.
3. The Secretariat hereby solicits the views of EIC members regarding the utility of the EIC survey to their agencies. Major factors for consideration are the extent to which the survey makes a unique contribution and the use made of it by USIB agencies.


Executive Secretary

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MEMBERS PRESENT
(GROUP CLEARED THROUGH SECRET)

USIB AGENCIES

CIA

Dr. Otto E. Guthe, Chairman
[REDACTED] Vice Chairman
Executive Secretary

STATE

Morris H. Crawford

DIA

[REDACTED]

NAVY

~~CDR. Wm. D. Robertson (if project Mercury is cancelled)~~
Lawrence E. Brice

ARMY

* William C. Andrews

AIR FORCE

* Major James O. O'Neal

NSA

[REDACTED]

NON-USIB AGENCIES

AID

Jerome Forrest

AGRICULTURE

Eugene T. Olson

COMMERCE

Fred Pirhalla for Ernest Rubin

OSD

Dr. Edward R. Van Sant

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ANNOUNCEMENTS

1. EIC-SR5-S3, Population of the Countries of the Sino-Soviet Bloc, Cuba, and Yugoslavia, Selected Years, 1938-80.

These estimates and projections, which supersede those published in SR5-S2, April '62 are basic statistics of the intelligence community established formally through the EIC Subcommittee on Population and Manpower. The SC agreed to include Cuba and Yugoslavia this year as an addendum as long as the format precluded any interpretation of Cuba and Yugoslavia as "Bloc" countries, thus the title change. This report is now in reproduction and will be disseminated during this month.

25X1X7

The UNCLASSIFIED Wall Chart on Estimated Population of the Sino-Soviet Bloc, Cuba, Yugoslavia, and the NATO Countries, Selected Years, 1938-80, April '63, was recently disseminated to the community.

2. Disposition of State Request for Annual Soviet Trade Paper.

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_____ briefing notes are attached. The outline for the study can be distributed to EIC members for their comments and approval.

3. Discussion, supported by factual information, regarding the requirement that all EIC member agencies comply with the provisions of DCID 3/1 that proposals for external research in the economic intelligence field be brought before the EIC for review.

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_____ prepared the attached brief. _____ advises he is bringing over a project to submit for EIC review.

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MEMBERSHIP

The Department of the Navy has recently designated CDR. William D. Robertson to serve on the EIC vice CDR. Charles A. Rocheleau and LCDR. Raymond W. Leary as alternate. If CDR. Robertson is not able to attend the meeting Larry Brice will represent Navy. Mr. Brice was Navy representative on Transportation SC from '55 to '61 and has been recently designated to serve on Trade & Finance SC.

25X1A9a The EIC/S has received the DIA nominations for membership on Subcommittees and Working Groups of the EIC. DIA has not, as yet, designated alternates to [REDACTED] on the main committee, but Mr. [REDACTED] 25X1A9a [REDACTED] advises he has been informed a [REDACTED] will be his alternates. 25X1A9a

25X1A9a Army previously Chaired the SC on Petroleum and Transportation. 25X1A9a ~~Mr. Bloom thinks [REDACTED] the DIA designate for Transportation SC would be a suitable Chairman - or are there some policy considerations involved ???~~ [REDACTED] still chairman of Transport SC)

25X1X7 [REDACTED]
What is the thinking on agencies being represented on Subcommittees and Working Groups and not represented on the parent Committee??? At present we have no one designated from the Department of Labor on the main EIC but they have designated a representative to the Subcommittee on Population and Manpower.

The EIC/S plans to issue a revised Directory of EIC Personnel sometime.

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